

EIC Additional Information

2022

Name(s) as shown on return

1. Was your main home, and the main home of your spouse if filing jointly, in the United States for more than half the year? (Military personnel on extended active duty outside the United States are considered to be living in the United States during that duty period.)

Yes No

▶ If you checked **"No"** on line 1, **stop**; you **cannot** take the EIC. Otherwise, continue.

2. Have you, or your spouse if filing jointly, reached the applicable minimum age at the end of 2022?

Yes No

▶ If you checked **"No"** on line 2, **stop**; you **cannot** take the EIC. Otherwise, continue.

3. Are you eligible to be claimed as a dependent on anyone else's federal income tax return for 2022? If your filing status is married filing jointly, check **"No"**.

Yes No

▶ If you checked **"Yes"** on line 3, **stop**; you **cannot** take the EIC. Otherwise, continue.

4. Are your **earned income** and **adjusted gross income** each less than the limit that applies to you for 2022?
.....

Yes No

▶ If you checked **"No"** on line 4, **stop**; you **cannot** take the EIC. If you checked **"Yes"** on line 4, you can take the EIC. If your EIC was reduced or disallowed for a year after 1996, see Pub. 596 to find out if **Form 8862** must be filed.

Your signature

Date

Spouse's signature

Date

Kelly Oakes, CPA LLC
Accounting, Payroll, and Tax Services
6562 Glenway Avenue
Cincinnati, Ohio 45211
(513) 598-6500
(513) 598-1023 Fax
www.oakescpas.com

2022 Earned Income Credit (EIC) Guidelines

As of 12/31/2022, you must:

Not be Married Filing Separately unless you have a child who lives with you and you lived apart from your spouse for the last 6 months of the year or be legally separated under state law under a written separation agreement or decree of separate maintenance and not live with your spouse at the end of the year.

Be at least 25 years old and under 65 years old if you do not have a qualifying child.

Have \$10,300 or less in investment income. Investment income includes all interest, dividends, capital gains, rent or royalty income, and income from partnerships, S Corporations, and trusts.

Have earned income (wages plus self employment income – taxpayer and spouse combined if Married Filing Jointly) of LESS than:

# of Dependents	Single or Head of Household	Married Filing Jointly
0	\$16,480	\$22,610
1	\$43,492	\$49,622
2	\$49,399	\$55,529
3 or more	\$53,057	\$59,187